2024-2025 Financial Aid Professional Judgment Checklist

Please indicate the circumstance that applies to you and your family:

☐ Special Circumstance refers to financial situations (e.g., loss of a job, separation, divorce, death, excessive medical expenses, etc.) that may justify a review of your FAFSA results and aid eligibility.

☐ Unusual Circumstance refers to a unique situation (e.g., parental abandonment or abuse, no parental contact, incarceration, etc.) that may justify a change in a student's dependency status.

Professional Judgment (PJ) requests should be submitted with ALL required supporting documentation. A review of your situation cannot be made iuAWays to submit your request and documentation:

1. Hand deliver your completed Professional Judgment checklist along with all the required supporting documents to the Student Financial Services Office. *Please do not email sensitive information.*
2. Upload your forms and documents by logging on to your student portal. Click on My Documents, then Document Center. Scroll down to the Upload Document section. Select the required document, then choose your file to upload.

Last Name | First Name | M.I. | Social Security Number/Student ID#

Address (include apt. #) | City | State | Zip Code

Date of Birth | Lindenwood-Email Address | Phone Number (include area code)

Special Circumstance	Required Documents
† Death of a Parent or Spouse	† Copy of the surviving spouse or parent's 2022 W2s or 2022 IRS wage and income transcript. † Copy of death certificate or obituary (parent/ spouse)

Lindenwood University Office of